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CL GROUP (HOLDINGS) LIMITED

昌利（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8098)

PROPOSED CHANGE IN BOARD LOT SIZE

The Directors proposed to change the board lot size for trading in the Shares from 5,000 Shares to 10,000 Shares.

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NO EXCHANGE OF SHARE CERTIFICATES

No new share certificates will be issued as a result of the change in board lot size and there will not be any arrangement for exchange of share certificates.

ARRANGEMENT ON ODD LOT TRADING

In order to facilitate the trading of odd lots of the Shares, the Company has appointed Cheong Lee Securities Limited, as an agent to provide matching service, on a best effort basis, for the sale and purchase of odd lots of Shares arising from the change in board lot size. Shareholders who wish to take advantage of this facility should contact Mr. Antony Kwok of Cheong Lee Securities Limited at Room 1106, 11/F, Mass Mutual Tower, 38 Gloucester Road, Wanchai, Hong Kong at telephone number 3426 6326 during office hours. Shareholders should note that successful matching of the sale and purchase of odd lots of the Shares is not guaranteed. Please refer to the section headed “EXPECTED TIMETABLE” below for the period during which the Company will provide matching service for the sale and purchase of odd lots of the Shares.

EXPECTED TIMETABLE

Set out below is the tentative timetable for the implementation of the change in board lot size:

Last day for trading of the shares with old board lot size in the original counter	Friday, 2 October 2015
Effective date of the new board lot size	9:00 a.m. Monday, 5 October 2015
Designated broker starts to stand in the market to provide matching services for odd lots of Shares	9:00 a.m. Monday, 5 October 2015
Designated broker ceases to stand in the market to provide matching services for odd lots of Shares	4:00 p.m. Monday, 26 October 2015

REASONS FOR THE CHANGE IN BOARD LOT SIZE

It is expected that the change in board lot size would increase the trading amount for each board lot and would facilitate the Company to comply with the trading requirements under the GEM Listing Rules. Based on the closing price of the Shares quoted on the Stock Exchange on 9 September 2015, the new board lot value will be HK\$3,650. Accordingly, the Board is of the view that the change in board lot size is in the interest of the Company and the Shareholders as a whole.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following words and phrases have the following meanings:

“Board”	the Board of directors of the Company
“Company”	CL Group (Holdings) Limited, is incorporated in the Cayman Islands as an exempted company with limited liability, the shares of which are listed on the GEM
“Directors”	the directors of the Company
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC

“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of the Company
"Shareholders"	holders of the Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By Order of the Board
CL Group (Holdings) Limited
Kwok Kin Chung
Executive Director

Hong Kong, 9 September 2015

The Directors of the Company as at the date of this announcement are:-

Non-executive Director:

Mr. Alexis Ventouras (*Chairman*)

Executive Directors:

Mr. Kwok Kin Chung (*Chief Executive Officer*)

Mr. Lau Kin Hon

Ms. Yu Linda

Independent non-executive Directors:

Mr. Au-Yeung Tai Hong Rorce

Mr. Poon Wing Chuen

Mr. Chiu Wai Keung

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear on the GEM website (www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.cheongleesec.com.hk