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CL GROUP (HOLDINGS) LIMITED

昌利（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8098)

DISCLOSEABLE TRANSACTION ADDITIONAL INFORMATION

Reference is made to the Company's announcement dated 28 November 2013 ("Announcement") relating to the Loan. Terms used herein shall have the meanings as defined in the Announcement unless otherwise stated.

Since the assets ratio defined under rule 19.07(1) of the GEM Listing Rules regarding the Loan exceeds 8%, the Company is required to disclose the following additional information relating to the Loan Agreement pursuant to rule 17.15 of the GEM Listing Rules. The Borrower is Twin Star Global Limited. The Loan is secured by certain securities listed on the Stock Exchange with market value of approximately HK\$91.6 million as at 28 November 2013.

By Order of the Board
CL Group (Holdings) Limited
Kwok Kin Chung
Executive Director

Hong Kong, 3 December 2013

The Directors of the Company as at the date of this announcement are:

Non-executive Directors:

Mr. Alexis Ventouras (*Chairman*)

Executive Directors:

Mr. Kwok Kin Chung (*Chief Executive Officer*)

Mr. Lau Kin Hon

Ms. Yu Linda

Independent non-executive Directors:

Mr. Au-Yeung Tai Hong Rorce

Ms. Choy Wing Man

Mr. Chiu Wai Keung

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information

contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear on the GEM website (www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.cheongleesec.com.hk.