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CL GROUP (HOLDINGS) LIMITED

昌利（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8098)

VOLUNTARY ANNOUNCEMENT

This announcement is made by CL Group (Holdings) Limited (the “**Company**”) (together with its subsidiaries (the “**Group**”) on a voluntary basis.

Recently, the Company received inquiries regarding Cheong Lee Securities Limited (“**Cheong Lee Securities**”), a wholly-owned subsidiary of the Company, establishing an office in Huarong Building, Mintian Road, Futian District, Shenzhen, China and hiring personnel to represent it in financial market financing and merger and acquisition activities. We solemnly declare that the Company, Cheong Lee Securities, or any of its subsidiaries of the Company has never established any office or hired any personnel to represent the Group in such business activities. All our employees who are hired and licensed can be verified on the Company's website.

Any of the above business activities conducted in the name of our Group within China are unrelated to us. The Group shall take further legal action where necessary.

By Order of the Board
CL Group (Holdings) Limited
Kwok Kin Chung
Executive Director

Hong Kong, 10 March 2023

The Directors of the Company as at the date of this announcement are:-

Executive Directors:

Mr. Kwok Kin Chung (Chief Executive Officer)

Mr. Lau Kin Hon

Ms. Yu Linda

Independent Non-executive Directors:

Mr. Poon Wing Chuen

Mr. Wang Rongqian

Mr. Song Guangyuan

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear on the GEM website (www.hkgem.com) on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.cheongleesec.com.hk.