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CL GROUP (HOLDINGS) LIMITED

昌利（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8098)

CLARIFICATION ANNOUNCEMENT

Reference is made to the notice of the annual general meeting (the “AGM”) of CL Group (Holdings) Limited (the “Company”) dated 30 June 2017 (the “AGM Notice”), the circular of the Company dated 30 June 2017 (the “Circular”) containing the AGM Notice and the proxy form (the “Proxy Form”) for use by the shareholders of the Company at the AGM to be held at Room 16B, 16/F, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong on Wednesday, 27 June 2017 at 2:30 p.m. or at any adjournment thereof (as the case may be). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

It was mistakenly stated in the AGM Notice, Circular and Proxy Form that latest time for lodging transfer for entitlements to the proposed final dividend is not later than 4:30 p.m. on Monday, 7 August 2017.

The board (the “Board”) of the directors (the “Directors”) of the Company wishes to clarify that correct latest time for lodging transfer for entitlements to the proposed final dividend should be not later than 4:30 p.m. on **Tuesday, 8 August 2017**.

The Company also confirms that, except as clarified above, all other contents of the AGM Notice, the Circular and the Proxy Form remain unchanged. This clarification announcement is supplemental to and should be read in conjunction with the AGM Notice, the Circular and the Proxy Form and in that connection, the existing English and Chinese versions of the AGM Notice (except as clarified above), the Circular and the Proxy Form in the form as they are now in will continue to be valid. The Circular and the Proxy Form which has been despatched for the purpose of the AGM will remain valid for use for the AGM.

By Order of the Board
CL Group (Holdings) Limited
Kwok Kin Chung
Executive Director

Hong Kong, 30 June 2017

The Directors of the Company as at the date of this announcement are:-

Non-executive Director:

Mr. Alexis Ventouras (Chairman)

Executive Directors:

Mr. Kwok Kin Chung (Chief Executive Officer)

Mr. Lau Kin Hon

Ms. Yu Linda

Independent non-executive Directors:

Mr. Au-Yeung Tai Hong Rorce

Mr. Poon Wing Chuen

Mr. Chiu Wai Keung

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear on the GEM website (www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.cheongleesec.com.hk.