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**CL GROUP (HOLDINGS) LIMITED**

**昌利（控股）有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8098)**

**NOTICE OF MEETING OF THE BOARD OF DIRECTORS**

The board of the directors of the Company (the “Board”) of CL Group (Holdings) Limited (the “Company”) hereby announces that a meeting of the Board will be held at Room 1106, 11th Floor, MassMutual Tower, 38 Gloucester Road, Wanchai, Hong Kong on 10 August 2012, Friday at 11:00a.m. for the following purposes:-

1. To consider and approve the unaudited first quarterly results of the Company and its subsidiaries for the three months ended 30 June 2012 and to approve the draft announcement in respect of the first quarterly results to be published on the GEM website and the website of the Company;
2. To consider the payment of interim dividend, if any;
3. To consider the closure of the Register of Members, if necessary;
4. To transact any other business.

By Order of the Board  
**CL Group (Holdings) Limited**  
**Alexis Ventouras**  
*Chairman*

Hong Kong, 27 July 2012

The Directors of the Company as at the date of this announcement are:-

*Executive Directors:*

Mr. Alexis Ventouras (Chairman)

Mr. Lau Kin Hon

Mr. Kwok Kin Chung

Ms. Yu Linda

*Independent non-executive Directors:*

Mr. Au-Yeung Tai Hong Rorce

Ms. Choy Wing Man

Mr. Chiu Wai Keung

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will appear on the GEM website ([www.hkgem.com](http://www.hkgem.com)) on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at [www.cheonglesec.com.hk](http://www.cheonglesec.com.hk).*