

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CL GROUP (HOLDINGS) LIMITED

昌利（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8098)

POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING

CL Group (Holdings) Limited (the “**Company**”) is pleased to announce that at the extraordinary general meeting of the Company (the “**EGM**”) held at 11:00 a.m. on 22 March 2024, the proposed resolutions as set out in the circular (the “**Circular**”) incorporating a notice of the EGM dated 6 March 2024 were duly voted by the shareholders of the Company by way of poll. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

The poll result in respect of the resolutions proposed at the EGM were as follows:

Ordinary Resolution <i>(Note)</i>	Number of Votes (%)	
	For	Against
1. To adopt the New Share Scheme and to terminate the existing share option scheme	1,930,400,120 (100.00%)	0 (0.00%)

Note: The full text of resolutions are set out in the notice of the EGM.

As more than 50% of the votes were cast in favour of the ordinary resolution no. 1, the resolution was duly passed as an ordinary resolution.

At the date of the EGM:

(1) the total number of issued Shares was 2,200,000,000 Shares, which were total number of Shares entitling the holders to attend and vote on resolutions at the EGM;

- (2) there were no Shares entitling the holders to attend and abstain from voting in the favour of the resolutions at the EGM as set out in Rule 17.47A of the GEM Listing Rules;
- (3) none of the Shareholders was required under the GEM Listing Rules to abstain from voting;
- (4) there were no parties who had stated in the Circular their intention to vote against the relevant resolutions or to abstain from voting at the EGM; and
- (5) All Directors attended the EGM in person or by means of electronic communication. Tricor Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed and acted as the scrutineer for the vote-taking at the EGM.

By Order of the Board
CL Group (Holdings) Limited
Kwok Kin Chung
Executive Director

Hong Kong, 22 March 2024

The Directors of the Company as at the date of this announcement are:-

Executive Directors:

Mr. Kwok Kin Chung (Chief Executive Officer)
Mr. Lau Kin Hon
Ms. Yu Linda

Independent non-executive Directors:

Mr. Poon Wing Chuen
Mr. Wang Rongqian
Mr. Song Guangyuan

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Exchange at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the Company's website at www.cheongleesec.com.hk