

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**REGULATORY FORMS**  
**FORMS RELATING TO LISTING**  
**FORM G**  
**GEM**  
**COMPANY INFORMATION SHEET**

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**Company name:** CL Group (Holdings) Limited

**Stock code (ordinary shares):** 8098

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 30 June 2026.

**A. General**

**Place of incorporation:** Cayman Islands

**Date of initial listing on GEM:** 8 March 2011

**Name of Sponsor(s):** N/A

**Names of directors:** Executive Directors  
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)  
Mr. Kwok Kin Chung  
Mr. Lau Kin Hon  
Ms. Yu Linda

Independent non-executive Directors  
Mr. Poon Wing Chuen  
Ms. Lau Ka Nam

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares of HK\$0.01 each the share capital of the Company ("Shares")	Approximate percentage of issued shares
	Zillion Profit Limited	1,500,000,000	68.18%
	Ms. Au Suet Ming, Clarea ("Ms. Au")	1,500,000,000 (note)	68.18%
<p>Note: Ms. Au beneficially owned 100% interest in Zillion Profit Limited. Therefore, Ms. Au was deemed, or taken to be, interested in the 1,500,000,000 Share held by Zillion Profit Limited under the Securities and Futures Ordinance and their interests duplicate with each other.</p>			
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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A		
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Financial year end date:	31 March		
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Registered address:	Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands		
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Head office and principal place of business:	Office No. 16B, 16 <sup>th</sup> Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong		
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Web-site address (if applicable):	<a href="http://www.cheongleesec.com.hk">www.cheongleesec.com.hk</a>		
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Share registrar:	Principal share registrar and transfer office Conyers Trust Company (Cayman) Limited Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands		
	Hong Kong branch share registrar and transfer office Tricor Investor Services Limited 17/F., Far East Financial Centre 16 Harcourt Road Hong Kong		
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Auditors:	Confusius International CPA Limited		
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**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company and its subsidiaries (the "Group") carries out its business through the Company's wholly-owned subsidiary, Cheong Lee Securities Limited, which is a corporation licensed under the Securities and Futures Ordinance to conduct Types 1 (dealing in securities), 2 (dealing in futures contracts), 4

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(advising on securities) and 5 (advising on futures contracts) regulated activities. It is principally engaged in the provision of (i) securities, futures and options broking and trading ; (ii) placing and underwriting services; (iii) loan and financing; (iv) securities advisory service; and (v) investment holding. The Group also provides ancillary services including application for new issues and nominee services such as collection of cash and scrip dividends.

**C. Ordinary shares**

Number of ordinary shares in issue:	2,200,000,000
Par value of ordinary shares in issue:	HK\$0.01 each
Board lot size (in number of shares):	10,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

**D. Warrants**

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

